SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  | 010   |                    | in the investment company Act of 1  | .0+0                             |                                    |   |   |
|--|---|--------------------|---|----------------------------------|------------------------------------|---|---|
| 1. Name and Address of Reporting Person*<br><u>TVM V LIFE SCIENCE</u><br><u>VENTURES GMBH &amp; CO KG</u>      | 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year)<br>03/20/2013 |                    | 3. Issuer Name and Ticker or Trading Symbol<br>ENANTA PHARMACEUTICALS INC [ ENTA ]  |                                  |                                    |   |   |
| (Last) (First) (Middle)<br>C/O TVM CAPITAL CROUP   |   |                    | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable)   Director X 10% Owner   Officer (give title Other (specify |                                  | r (Mor                             | 5. If Amendment, Date of Original Filed<br>(Month/Day/Year) |   |
| MAXIMILIANSTRASSE 35C  |   |                    | below)  | below)                           | · [0.11                            | icable Line)  | /Group Filing (Check  |
| (Street)<br>MUNICH 2M 80539  | _   |                    |   |                                  | x                                  | Form filed b  | y One Reporting Person<br>y More than One<br>erson          |
| (City) (State) (Zip)   |   |                    |   |                                  |                                    |   |   |
|  | Table I - N   | on-Deriva          | tive Securities Beneficial  | -                                |                                    |   |   |
| 1. Title of Security (Instr. 4)  |   |                    | 2. Amount of Securities<br>Beneficially Owned (Instr. 4)  |                                  |                                    | I. Nature of Indirect Beneficial Ownership<br>Instr. 5)     |   |
|  |   |                    | ve Securities Beneficially ants, options, convertible   |                                  | s)                                 |   |   |
| 1. Title of Derivative Security (Instr. 4)   | 2. Date Exer<br>Expiration D<br>(Month/Day/                               | ate                | 3. Title and Amount of Securities<br>Underlying Derivative Security (Instr. 4)  |                                  | 4.<br>Conversion<br>or Exercise    | Form:   | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |
|  | Date<br>Exercisable   | Expiration<br>Date | Title   | Amount or<br>Number of<br>Shares | Price of<br>Derivative<br>Security | or Indirect (D)<br>(I) (Instr. 5)                           |   |
| Series C Convertible Preferred Stock   | (1)   | (1)                | Common Stock  | 236,065                          | (1)                                | D <sup>(6)</sup>  |   |
| Series D Convertible Preferred Stock   | (2)   | (2)                | Common Stock  | 351,014                          | (2)                                | D <sup>(7)</sup>  |   |
| Series D Convertible Preferred Stock   | (2)   | (2)                | Common Stock  | 155,316                          | (2)                                | D <sup>(6)</sup>  |   |
| Series E Convertible Preferred Stock   | (3)   | (3)                | Common Stock  | 172,030                          | (3)                                | D <sup>(7)</sup>  |   |
| Series E Convertible Preferred Stock   | (3)   | (3)                | Common Stock  | 1,006,498                        | (3)                                | D <sup>(8)</sup>  |   |
| Series G-2 Convertible Preferred Stock   | (4)   | (4)                | Common Stock  | 478,247                          | (4)                                | D <sup>(8)</sup>  |   |
| Warrants   | (5)   | 10/04/2017         | Series 1 Non-Convertible<br>Preferred Stock   | 544,888                          | 0.01                               | D <sup>(8)</sup>  |   |
| 1. Name and Address of Reporting Person*<br><u>TVM V LIFE SCIENCE VENTUR</u><br><u>CO KG</u>                   | ES GMBH &   | <u>×</u>           |   |                                  |                                    |   |   |
| (Last) (First) (Mi<br>C/O TVM CAPITAL CROUP<br>MAXIMILIANSTRASSE 35C   | ddle)   |                    |   |                                  |                                    |   |   |
| (Street)<br>MUNICH 2M 80   | 539   |                    |   |                                  |                                    |   |   |
| (City) (State) (Zi   | ))  |                    |   |                                  |                                    |   |   |
| 1. Name and Address of Reporting Person*<br><u>TVM V Life Science Ventures Man</u><br><u>GmbH &amp; Co. KG</u> | <u>agement</u>  |                    |   |                                  |                                    |   |   |
| (Last) (First) (Mi<br>C/O TVM CAPITAL GROUP<br>MAXIMILIANSTRASSE 35 C  | ddle)   |                    |   |                                  |                                    |   |   |
| (Street)<br>MUNICH 2M 80   | 539   |                    |   |                                  |                                    |   |   |

| (City)   | (State)   | (Zip)                |  |  |  |  |
|--|---|----------------------|--|--|--|--|
| 1. Name and Address of Reporting Person <sup>*</sup><br><u>TVM IV GMBH &amp; CO KG</u>             |   |                      |  |  |  |  |
| (Last)<br>C/O TVM CAPITA   | (First)   | (Middle)             |  |  |  |  |
| MAXIMILIANSTR  |   |                      |  |  |  |  |
| (Street)<br>MUNICH   | 2M  | 80539                |  |  |  |  |
| (City)   | (State)   | (Zip)                |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup><br><u>TVM IV Management GmbH &amp; Co. KG</u> |   |                      |  |  |  |  |
| (Last)   | (First)   | (Middle)             |  |  |  |  |
| C/O TVM CAPITA<br>MAXIMILIANSTR  |   |                      |  |  |  |  |
| (Street)<br>MUNICH   | 2M  | 80539                |  |  |  |  |
| (City)   | (State)   | (Zip)                |  |  |  |  |
| 1. Name and Address o<br><u>TVM MEDICA</u><br><u>KG</u>  | f Reporting Person <sup>*</sup><br>L VENTURES ( | <u>GMBH &amp; CO</u> |  |  |  |  |
| (Last)   | (First)   | (Middle)             |  |  |  |  |
| C/O TVM CAPITA<br>MAXIMILIANSTR  |   |                      |  |  |  |  |
| (Street)   |   |                      |  |  |  |  |
| MUNICH   | 2M  | 80539                |  |  |  |  |
| (City)   | (State)   | (Zip)                |  |  |  |  |
| 1. Name and Address or<br>TVM Capital G  |   |                      |  |  |  |  |
| (Last)   | (First)   | (Middle)             |  |  |  |  |
| C/O TVM CAPITA<br>MAXIMILIANSTR  |   |                      |  |  |  |  |
| (Street)<br>MUNICH   | 2M  | 80539                |  |  |  |  |
| (City)   | (State)   | (Zip)                |  |  |  |  |
| 1. Name and Address or<br>Birner Hubert  | f Reporting Person <sup>*</sup>                 |                      |  |  |  |  |
| (Last)   | (First)   | (Middle)             |  |  |  |  |
| C/O TVM CAPITA<br>MAXIMILIANSTR  |   |                      |  |  |  |  |
| (Street)<br>MUNICH   | 2M  | 80539                |  |  |  |  |
| (City)   | (State)   | (Zip)                |  |  |  |  |
| 1. Name and Address or<br>Fischer Stefan   | f Reporting Person*                             |                      |  |  |  |  |
| (Last)   | (First)   | (Middle)             |  |  |  |  |
| C/O TVM CAPITA<br>MAXIMILIANSTR  |   |                      |  |  |  |  |
| ,  |   |                      |  |  |  |  |

| (Street)<br>MUNICH                       | 2M      | 80539    |  |  |  |
|--|---------|----------|--|--|--|
| (City)                                   | (State) | (Zip)    |  |  |  |
| 1. Name and Address of Reporting Person* |         |          |  |  |  |
| Goll Alexandra                           |         |          |  |  |  |
| (Last)                                   | (First) | (Middle) |  |  |  |
| C/O TVM CAPITAL GROUP                    |         |          |  |  |  |
| MAXIMILIANSTRASSE 35C                    |         |          |  |  |  |
| (Street)                                 |         |          |  |  |  |
| MUNICH                                   | 2M      | 80539    |  |  |  |
| (City)                                   | (State) | (Zip)    |  |  |  |

## Explanation of Responses:

1. The shares have no expiration date and are convertible into Enanta Pharmaceuticals, Inc. ("Enanta") Common Stock on a 0.23202-for-one basis and will automatically convert upon the closing of the initial public offering of Enanta without payment of further consideration.

2. The shares have no expiration date and are convertible into Enanta Common Stock on a 0.31063-for-one basis and will automatically convert upon the closing of the initial public offering of Enanta without payment of further consideration.

3. The shares have no expiration date and are convertible into Enanta Common Stock on a 0.30529-for-one basis and will automatically convert upon the closing of the initial public offering of Enanta without payment of further consideration.

4. The shares have no expiration date and are convertible into Enanta Common Stock on a 0.23202-for-one basis and will automatically convert upon the closing of the initial public offering of Enanta without payment of further consideration.

5. These warrants are immediately exercisable

6. The shares are directly held by TVM Medical Ventures GmbH & Co. KG ("Medical Ventures"), the general parter of which is TVM Capital GmbH ("TVM Capital"), for which Alexandra Goll ("Goll"), one member of the investment committee of TVM Capital, shares voting and investment authority over the shares held by Medical Ventures with the other member of the investment committee. Each of TVM Capital and Goll disclaims beneficial ownership of these shares except to the extent of their pecuniary interest therein, if any.

7. The shares are directly held by TVM IV GmbH & Co. KG ("TVM IV"), the managing limited parter of which is TVM IV Management GmbH & Co. KG ("TVM IV Management"), for which Goll, one member of the investment committee of TVM IV Management, shares voting and investment authority over the shares held by TVM IV with the other member of the investment committee. Each of TVM IV and Goll disclaims beneficial ownership of these shares except to the extent of their pecuniary interest therein, if any.

8. The shares are directly held by TVM V Life Science Ventures GmbH & Co. KG ("TVM V"), the managing limited parter of which is TVM V Life Science Ventures Management GmbH & Co. KG ("TVM V") Management"), for which Hubert Birner ("Birner"), Stefan Fischer ("Fischer") and Goll, each a member of the investment committee of TVM V Management, shares voting and investment authority over the shares held by TVM V. Each of TVM V Management, Birner, Fischer and Goll disclaims beneficial ownership of these shares except to the extent of their pecuniary interest therein, if any.

Remarks:

| <u>/s/ Josef Moosholzer,</u><br><u>Managing Limited Partner of</u><br><u>TVM V Life Science Ventures</u><br><u>Management GmbH &amp; Co.</u><br><u>KG, managing limited partner</u><br><u>of TVM V Life Science</u><br>Ventures GmbH & Co. KG | <u>03/20/2013</u> |
|---|-------------------|
| /s/ Josef Moosholzer,<br>Managing Limited Partner of<br>TVM V Life Science Ventures<br>Management GmbH & Co. KG   | <u>03/20/2013</u> |
| /s/ Josef Moosholzer,<br>Managing Limited Partner of<br>TVM IV Mangement GmbH &<br>Co. KG, managing limited<br>partner of TVM IV GmbH &<br>Co. KG   | <u>03/20/2013</u> |
| <u>/s/ Josef Moosholzer,</u><br><u>Managing Limited Partner of</u><br><u>TVM IV Mangement GmbH &amp;</u><br><u>Co. KG</u>   | <u>03/20/2013</u> |
| /s/ Josef Moosholzer,<br><u>Managing Limited Partner of</u><br><u>TVM Capital GmbH, general</u><br><u>partner of TVM Medical</u><br><u>Ventures GmbH &amp; Co. KG</u>   | <u>03/20/2013</u> |
| <u>/s/ Josef Moosholzer,</u><br><u>Managing Limited Partner of</u><br><u>TVM Capital GmbH</u>   | <u>03/20/2013</u> |
| <u>/s/ Rolf Starck by power of</u><br><u>Attorney for Hubert Birner</u>   | 03/20/2013        |
| /s/ Rolf Starck by power of<br>Attorney for Stefan Fischer  | 03/20/2013        |
| /s/ Rolf Starck by power of<br>Attorney for Alexandra Goll  | 03/20/2013        |

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

KNOWN ALL MEN BY THESE PRESENTS, that the undersigned hereby makes, constitutes and appoints Rolf Starck, as the undersigned's true and lawful attorney-in-fact and agent for him and in his name, place and stead, in any and all capacities, to sign any and all documents relating to any and all Securities and Exchange Commission filings which may be required, granting unto such attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, thereby ratifying and confirming all that such attorney-in-fact may lawfully do or cause to be done by virtue hereof.

This power shall continue in effect until terminated in writing.

- By: /s/ Hubert Birner Dated: March 19, 2013 Hubert Birner
- By: /s/ Stefan Fischer Dated: March 19, 2013 Stefan Fisher
- By: /s/ Alexandra Goll Dated: March 19, 2013 Alexandra Goll